



## PATIENT INFORMATION

First Name: \_\_\_\_\_ MI: \_\_\_\_\_ Last: \_\_\_\_\_ Nick Name: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_  
DOB: \_\_\_\_\_ ☐ Male ☐ Female SS#: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Employer: \_\_\_\_\_  
State ID/Driver's License #: \_\_\_\_\_ E-mail Address: \_\_\_\_\_  
Name of Physician: \_\_\_\_\_ Physician Phone: \_\_\_\_\_  
In case of Emergency Contact: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_  
How did you hear about our office? \_\_\_\_\_

## Patient Health History

Do you have a history of:

	Yes	No		Yes	No		Yes	No		Yes	No
A.I.D.S/HIV Positive	<input type="checkbox"/>	<input type="checkbox"/>	Excessive Bleeding	<input type="checkbox"/>	<input type="checkbox"/>	Jaundice	<input type="checkbox"/>	<input type="checkbox"/>	Respiratory Problems/Disorders	<input type="checkbox"/>	<input type="checkbox"/>
Alcoholism	<input type="checkbox"/>	<input type="checkbox"/>	Epilepsy	<input type="checkbox"/>	<input type="checkbox"/>	Kidney Disease	<input type="checkbox"/>	<input type="checkbox"/>	Rheumatic Fever	<input type="checkbox"/>	<input type="checkbox"/>
Allergies	<input type="checkbox"/>	<input type="checkbox"/>	Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	Kidney Dialysis	<input type="checkbox"/>	<input type="checkbox"/>	Rheumatism	<input type="checkbox"/>	<input type="checkbox"/>
Anemia	<input type="checkbox"/>	<input type="checkbox"/>	Hay fever	<input type="checkbox"/>	<input type="checkbox"/>	Latex Sensitivity	<input type="checkbox"/>	<input type="checkbox"/>	Scarlet Fever	<input type="checkbox"/>	<input type="checkbox"/>
Arthritis	<input type="checkbox"/>	<input type="checkbox"/>	Head injuries	<input type="checkbox"/>	<input type="checkbox"/>	Lupus	<input type="checkbox"/>	<input type="checkbox"/>	Seizures/Fainting spells	<input type="checkbox"/>	<input type="checkbox"/>
Asthma	<input type="checkbox"/>	<input type="checkbox"/>	Hearing Impaired	<input type="checkbox"/>	<input type="checkbox"/>	Low Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	Sinus Problems	<input type="checkbox"/>	<input type="checkbox"/>
Blood Disease	<input type="checkbox"/>	<input type="checkbox"/>	Heart Disease	<input type="checkbox"/>	<input type="checkbox"/>	Malignancies	<input type="checkbox"/>	<input type="checkbox"/>	Stomach Ulcers	<input type="checkbox"/>	<input type="checkbox"/>
Bone Disease	<input type="checkbox"/>	<input type="checkbox"/>	Heart Valve, Murmur	<input type="checkbox"/>	<input type="checkbox"/>	Mitral Valve Prolapse	<input type="checkbox"/>	<input type="checkbox"/>	Stroke	<input type="checkbox"/>	<input type="checkbox"/>
Cancer	<input type="checkbox"/>	<input type="checkbox"/>	Hepatitis/Liver Disease	<input type="checkbox"/>	<input type="checkbox"/>	Neck & Back Problems	<input type="checkbox"/>	<input type="checkbox"/>	Thyroid Disease	<input type="checkbox"/>	<input type="checkbox"/>
Chemical Dependency	<input type="checkbox"/>	<input type="checkbox"/>	Type(s) _____			Nervous Problems/Disorders	<input type="checkbox"/>	<input type="checkbox"/>	Tuberculosis	<input type="checkbox"/>	<input type="checkbox"/>
Chest Pain	<input type="checkbox"/>	<input type="checkbox"/>	Hepatitis Carrier	<input type="checkbox"/>	<input type="checkbox"/>	Pacemaker	<input type="checkbox"/>	<input type="checkbox"/>	Tumors or growths	<input type="checkbox"/>	<input type="checkbox"/>
Circulatory Problems	<input type="checkbox"/>	<input type="checkbox"/>	High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	Prosthetic Joints	<input type="checkbox"/>	<input type="checkbox"/>	Ulcers	<input type="checkbox"/>	<input type="checkbox"/>
Convulsions/Seizures	<input type="checkbox"/>	<input type="checkbox"/>	Hip or Joint replacement	<input type="checkbox"/>	<input type="checkbox"/>	Psychiatric Care	<input type="checkbox"/>	<input type="checkbox"/>	Venereal Disease	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	HPV	<input type="checkbox"/>	<input type="checkbox"/>	Radiation Treatment	<input type="checkbox"/>	<input type="checkbox"/>			

## Medical Questions

List any medications you are taking including nonprescription drugs:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Are you allergic to any medications? ☐ YES ☐ No If yes, please list below:

\_\_\_\_\_  
\_\_\_\_\_

Are you in good health? ☐ YES ☐ No

Date of last medical exam: \_\_\_\_\_

Have you ever been hospitalized? ☐ YES ☐ No If yes, what was the problem

\_\_\_\_\_  
\_\_\_\_\_

Do you have any disease/problem you think we should know about? ☐ YES ☐ No

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Have you had a transplant operation that has depressed your immune system?  
☐ YES ☐ No

Have you had an allergic reaction to Bananas? ☐ YES ☐ No

Do you smoke or chew tobacco? ☐ YES ☐ No

Have you had Heart Surgery? ☐ YES ☐ No

Are you now under the care of an MD? ☐ YES ☐ No

Are you taking or have you ever taken bisphosphonates?  
(Fosamax or Actonel for osteoporosis, chemotherapy, etc) ☐ YES ☐ No



**FOR WOMEN ONLY:**

Are you taking birth control pills? ☐ YES ☐ No

Are you nursing/breastfeeding? ☐ YES ☐ No

Are you pregnant? ☐ YES ☐ No

Expected delivery date: \_\_\_\_\_

Is there a possibility of pregnancy? ☐ YES ☐ No

**NOTE:** Antibiotics (such as penicillin) may alter the effect of birth control pills. Consult your physician/gynecologist for assistance regarding additional methods of birth control.

**Dental History Information**

Date of last dental visit? \_\_\_\_\_

Do you snore? ☐ YES ☐ No

Name of your previous dentist \_\_\_\_\_

Do you have problems with bad breath? ☐ YES ☐ No

Reason for today's visit? \_\_\_\_\_

Have you ever had an allergic reactions to a crown, metal filling or dental appliance? ☐ YES ☐ No

Have you ever had an oral cancer screening? ☐ YES ☐ No

Have you ever used an electric toothbrush? ☐ YES ☐ No

How often do you floss your teeth? \_\_\_\_\_

Are your teeth sensitive to hot, cold or pressure? ☐ YES ☐ No

Do your gums bleed when you brush? ☐ YES ☐ No

Have you or a family member ever been treated for periodontal disease? ☐ YES ☐ No

On a scale from 1 to 10, with 10 being the highest, how important is your dental health to you?

1   2   3   4   5   6   7   8   9   10

Have you ever had complications from an extraction? ☐ YES ☐ No

If you could change something about your smile what would it be:

Have you ever had a popping or clicking near your ear when you chew? ☐ YES ☐ No

☐ Whiter

☐ Straighter

Are you prone to frequent headaches? ☐ YES ☐ No

☐ Close space

Do you grind or clench your teeth? ☐ YES ☐ No

☐ replace black mercury filling with tooth colored restorations

☐ repair chipped teeth

Do you have sores, blisters or swelling on your gums lips or cheeks? ☐ YES ☐ No

☐ replace missing teeth

☐ less gums showing

Have you ever had orthodontic treatment? ☐ YES ☐ No

☐ replace old crowns or caps that don't match

I certify that I have read and understand the questions, above. I acknowledge that my questions have been answered to my satisfaction. I will not hold my dentist or any other members of his/her staff responsible for any errors that I have made in the completion of this form.

Adult/Guardian: I hereby consent to the treatment indicated on my examination form, including the use of any anesthetics, sedatives, or x-rays, as may be deemed necessary by the doctor.

Patient: \_\_\_\_\_ Date: \_\_\_\_\_

Parent/Guardian (if patient is a minor): \_\_\_\_\_ Date: \_\_\_\_\_





## PAYMENT ARRANGEMENT FORM

NAME OF PATIENT: \_\_\_\_\_

### Payment Agreement:

I agree that I am responsible for all services rendered to the Patient and that payment is due and payable to FLEX Dental at the time services are rendered and that health, dental and accident insurance policies are an arrangement between my insurance carrier and me. I agree to pay all deductibles and co-pays at the time of service (if I have dual insurance coverage, my co-pay or deductible will be based on the primary coverage). I understand that while FLEX Dental will file claims with my insurance company on my behalf, I remain responsible to FLEX Dental for what is not paid by my insurance company. I also understand that if FLEX Dental cannot verify insurance benefits eligibility for me prior to treatment that I will pay in full for the services at the time they are rendered. I understand that FLEX Dental may charge: 1) a late fee if payment on my account is not received by the due date; 2) an amount equal to \$35.00, but not to exceed the maximum amount permitted by law for each returned check, and 3) a fee of \$50 for each appointment that is missed/canceled without at least 24 Business hours advance notice. 4) Arrival 15 minutes or more later than your scheduled appointment time may require that your appointment be rescheduled due to other patient's appointed times to be affected. I agree to the extent permitted by law, that if my account balance is referred to any agency or attorney(s) for collection purposes, to pay reasonable attorney's fees and any expenses or costs relating to the collection proceeding, including court costs. I understand that if treatment or care is suspended at any time by the patient, all fees for professional services rendered will be immediately due and payable. I authorize payment directly to the Flex Dental.

### RESPONSIBLE PARTY:

Full Name: \_\_\_\_\_ DOB: \_\_\_\_\_ SSN#: \_\_\_\_\_

Street Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work phone: \_\_\_\_\_

Employer Name: \_\_\_\_\_

### INSURANCE INFORMATION:

#### Primary Insurance:

Primary Insurance Name: \_\_\_\_\_ Address: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Name of Insured: \_\_\_\_\_ Relationship: \_\_\_\_\_ ID Number: \_\_\_\_\_ Group Number: \_\_\_\_\_

#### Secondary Insurance:

Secondary Insurance Name: \_\_\_\_\_ Address: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Name of Insured: \_\_\_\_\_ Relationship: \_\_\_\_\_ ID Number: \_\_\_\_\_ Group Number: \_\_\_\_\_

**I acknowledge having received a copy of the Practice's Notice of Privacy Practices.** I agree that a photocopy of this authorization is as valid as the original.

Signature of Responsible Party: \_\_\_\_\_ Date: \_\_\_\_\_





**THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.**

The Health Insurance Portability & Accountability Act of 1996 ("HIPAA") is a federal program that requires all medical records and other individually identifiable health information used or disclosed by us in any form, whether electronically, on paper, or orally, are kept properly confidential. This Act gives you, the patient, significant new rights to understand and control how your health information is used. HIPAA provides penalties for covered entities that misuse personal health information.

As required by HIPAA, we have prepared this explanation of how we are required to maintain the privacy of your health information and how we may use and disclose your health information. If you sign a Consent Form, we may use and disclose your medical records only for each of the following purposes: treatment, payment and healthcare operations.

- *Treatment means providing, coordinating, or managing healthcare and related services by one or more healthcare providers. An example of this would include teeth cleaning services.*
- *Payment means such activities as obtaining reimbursement for services, confirming coverage, billing or collection activities, and utilization review. An example of this would be sending a bill for your visit to your insurance company for payment.*
- *Healthcare operations include the business aspects of running our practice, such as conducting quality assessment and improvement activities, auditing functions, cost management analysis, and customer service. An example would be an internal quality assessment review.*

We may also create and distribute de-identified health information by removing all references to individually identifiable information.

We may, without prior consent, use or disclose protected health information to carry out treatment, payment, or healthcare operations in the following circumstances:

- *In emergency treatment situations, if we attempt to obtain such consent as soon as reasonably practicable after the delivery of such treatment;*
- *If we are required by law to treat you, and we attempt to obtain such consent but are unable to obtain such consent;* or
- *If we attempt to obtain your consent but are unable to do so due to substantial barriers to communicating with you, and we determine that, in our professional judgment, your consent to receive treatment is clearly inferred from the circumstances.*

We may contact you to provide appointment reminders or information about treatment alternatives or other health-related benefits and services that may be of interest to you.

Any other uses and disclosures will be made only with your written authorization. You may revoke such authorization in writing and we are required to honor and abide by that written request, except to the extent that we have already taken actions relying on your authorization.

You have the following rights with respect to your protected health information, which you can exercise by presenting a written request to the Privacy Officer:

- *The right to request restrictions on certain uses and disclosures of protected health information, including those related to disclosures to family members, other relatives, close personal friends, or any other person identified by you. We are, however, not required to agree to a requested restriction. If we do agree to a restriction, we must abide by it unless you agree in writing to remove it.*
- *The right to reasonable requests to receive confidential communications of protected health information from us by alternative means or at alternative locations.*
- *The right to inspect and copy your protected health information.*
- *The right to amend your protected health information.*
- *The right to receive an accounting of disclosures of protected health information.*
- *The right to obtain a paper copy of this notice from us upon request.*

We are required by law to maintain the privacy of your protected health information and to provide you with notice of our legal duties and privacy practices with respect to protected health information. This notice is effective as of October 17, 2002 and we are required to abide by the terms of the Notice of Privacy Practices currently in effect. We reserve the right to change the terms of our Notice of Privacy Practices and to make the new notice provisions effective for all protected health information that we maintain. We will post and you may request a written copy of a revised Notice of Privacy Practices from this office. You have recourse if you feel that your privacy protections have been violated. You have the right to file a formal, written complaint with us at the address below, or with the Department of Health & Human Services, Office of Civil Rights, about violations of the provisions of this notice or the policies and procedures of our office. We will not retaliate against you for filing a complaint.

- ☐ I do **NOT** authorize any information to be discussed with any family members or friends.
- ☐ I authorize information about treatment or appointments to be discussed with the following person(s):

**I have read and understand the above information.**

\_\_\_\_\_  
SIGNATURE OF PATIENT / PARENT OR GUARDIAN (if applicable)

\_\_\_\_\_  
Date: